


Personal and Financial Information Updation Form (PFIUF)		Mandatory	Annexure 1
To	From		
Navjeevan Equity Broking Pvt. Ltd. B-92, Rajdhani Anaj Mandi, Sikar Road, Jaipur, Rajasthan - 302013	Client Code		
	Client Name		

Trading Preference	Exchange	Segment	Yes / No	Signature & Date	
	NSE	Cash			
	NSE	F & O			
	NSE	CD			
	BSE	Cash			
	BSE	F & O			
Annual Income	Financial Year	Income (Rs.)	Documentary proof attached#	Mkt. Value of Portfolio	
Less than 5 Lakhs <input type="checkbox"/>					
5 – 10 Lakhs <input type="checkbox"/>					
10 – 50 Lakhs <input type="checkbox"/>					
Above 50 Lakhs <input type="checkbox"/>					
Occupation or Nature of Business (product or Service offered) (Tick appropriate box)	Central Govt.		Professional		Housewife
	State Govt.		Business		Others (Specify)
	Private / Public Sector		Student		
	Statutory Body		Retired		
	Nature of Business:				
(*) CD = Currency Derivatives, F&O = Futures & Options					
(#) Please provide any of the document as instructions mentioned overleaf.					
Declaration: I / We hereby declare and confirm that the information and particulars given above are true and correct to the best of my knowledge. I / We agree to immediately inform you if there is any change in any of the aforesaid information / details. I / We also declare that if any of the above statements / information are found to be incorrect or false or any information or details have been suppressed or omitted therefrom, I / We may be debarred from doing business through you in any of the Segment of any Stock Exchanges as you may decide. I / We also agree to provide such information / details to you if it is required by any of the stock exchange or the SEBI or any other regulatory authority from time to time. I / We further agree and confirm that I / We fail to provide such information / details, you shall have the right to cancel my / our registration as Client with you.					
Signature		Name		Date	
Instruction for Client:					
Proof of Income: Please provide any of the following document as proof of income					
Self attested copy of ITR Acknowledgement			Self attested copy of Annual Accounts		
Copy of Form 16, attested by the Employer, in case of salary income			Net Worth Certificate		
Copy of Salary Slip attested by the Employer			Bank Account Statement for last 6 months		
Copy of Demat Account Holding Statement			Copy of any other relevant documents substantiating ownership of assets		
Self declaration along with relevant supporting					

FOR OFFICE USE ONLY		Checklist for KYC Updation					
Particulars	Document Name	Financial Year	Date of Receipt	Verified by		Remarks	
				Name	Sign		
Doc. Evidence for Financial Details/Statement / Net worth							
For Head Office							
S. No.	Particulars		Comp. Status (Yes / No / NA)	Name	Sign	Date	Remarks
1.	Checking of Personal and Financial Information Updation Form						
	1.1	Checking of Form					
	1.2	Financial Details provided					
	1.3	Client has indicated Exchange / Segment					
2.	Data Updation in Back Office – Maker Entry						
3.	Data Updation in Back Office – Checker Entry						
4.	Scanning of KYC						